



URZĄD MARSZAŁKOWSKI WOJEWÓDZTWA POMORSKIEGO

Pomorskie Offshore Platform – overview on offshore projects.

Gdańsk, 10th April, 2025

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Pomorskie – Economic overview

21.3%

GDP growth YoY
(2022)

2 nd

Labor force
participation rate

4 th

Productivity
(2023)

2.3 mln

Population

5 th

fDi's Mid-Sized
European Region
of the Future 2022/23 -
FDI Strategy

4.6%

Unemployment
(2023)





URZĄD MARSZAŁKOWSKI
WOJEWÓDZTWA POMORSKIEGO

147 Stakeholders



2025
NIKI POKOJEK
RZEMIOSŁA





SCOPE OF COOPERATION



SUPPORTING POMERANIAN ENTREPRENEURS

and external business entities wishing to implement investment plans related to the offshore wind farm sector



DEVELOPING ECONOMIC CONTACTS and external business entities wishing to implement investment plans related to the offshore wind farm sector



PREPARATION OF STAFF for entities participating in investments, in particular by supporting educational and training activities that strengthen appropriate competences



The ELBE EUROCLUSTER project has received funding from the EISMEA's COSME Programme under Grant Agreement 101074230.



Supporting the development and use of the **REGIONAL RESEARCH AND DEVELOPMENT POTENTIAL** for activities related to the construction and maintenance of offshore wind farms.



CONDUCTING INFORMATION ACTIVITIES
Primarily for entities that can participate in the supply chain for investments in offshore wind farms



SUPPORTING THE BUILDING OF SOCIAL AWARENESS
related to the scale of implemented investments, with particular emphasis on the resulting consequences for the region.





Pomeranian Intelligent Specialities (ISP) and Key Sectors (BK)



ISP 1 - Offshore and port and logistic

BK - Construction



ISP 2 - Interactive technologies in an environment saturated with information

BK - Wood and furniture

BK - Creative



ISP 3 – Green Energy – Ecoeffective technology

BK - Agri-food

BK - Metal and Machinery



ISP 4 - Shared Health - Technology
Medical technology in the field of human health,
animal and environmental health as a single
shared ecosystem

BK - Tourism, Leisure and MICE
(Meetings, Incentives, Conferences,
Exhibitions)

BK - Plastics



The Board of Directors decided on six RAB areas by resolution
(Resolution No. 1553/51/24 of 19.12.2024):

- I. Joint Health Pomerania,
 - II. Smart and Green Maritime Technologies,
 - III. Offshore and Port and Logistics Technologies,
 - IV. Smart Systems & Space - Smart systems and technologies for industry, cities and space,
 - V. AT Smart Energy - Archipelago of Smart Energy Technologies supporting the creation of the Energy Island Archipelago of the Pomeranian Voivodeship,
 - VI. CyberSec Pomerania.
- R&D projects that fall within the thematic scope of the RAB will be given priority in competitions for the selection of R&D projects from the European Pomerania Funding Programme 2021-2027 (FEP).
 - The RAB together with the R&D projects will be valid for the eligibility period of the FEP programme.

General overview of Polish wind-energy hubs

SZCZECIN – ŚWINOUJŚCIE

- Huge investments announced recently – 2x Vestas, Winder, 2-3 rumoured
- Many shore-accessed areas
- Very tight labour market

GDĄSK-GDYNIA

- Already well developed maritime-offshore wind sites/companies
- Not many investment areas
- Well-developed labour market, vicinity of Central Poland / Ukraine



Sea Ports



Wind Offshore Installation Port

21 hectares

2 quays, each 800 m length

17,5m of water depth

RO-RO ramp

ETC: 2H of 2026





The investments will make Gdańsk the largest port in the Baltic Sea, a leading port in Europe, and a logistics hub for Central and Eastern Europe. The final design will adapt to terminal operators, with a competition underway to select future tenants for the planned areas.

Estimated cost: 12 BN PLN

9 new terminals incl.:
LNG, grain and container

First terminals: 2030





Logistic center and
intermodal terminal - 30 ha

Big bulk hub on Baltic sea -
17 m deep quays

Proved track record of wind turbine
elements transshipment - BTC terminal





In October, the Maritime Office in Gdynia announced a tender to rebuild the Łeba seaport entrance with new breakwaters.

Supported by the National Recovery Plan

The project aligns with plans for offshore wind service terminals for Polenergia and Equinor



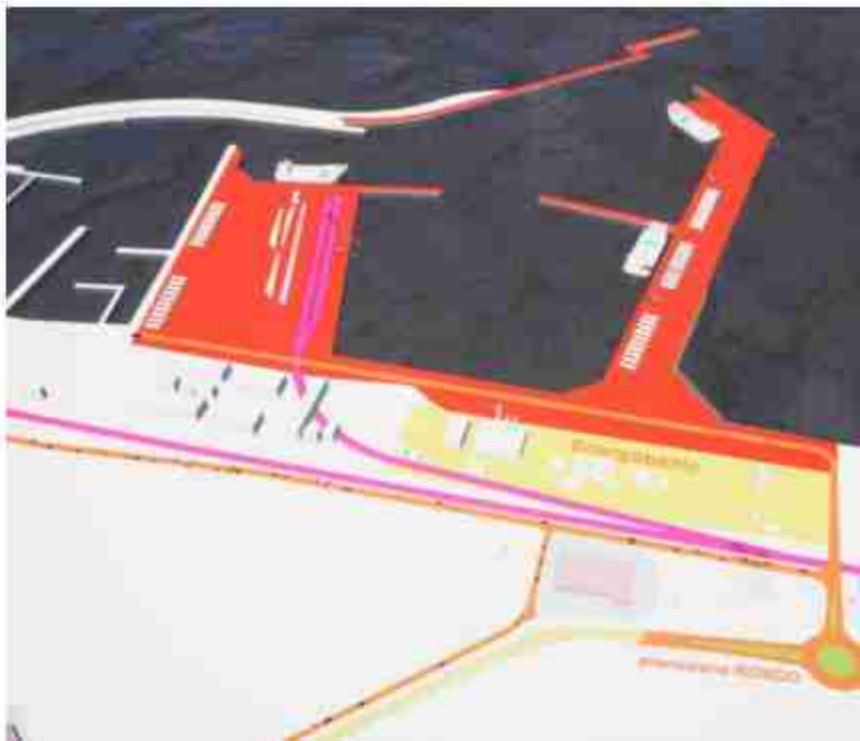
NORTHLAND
POWER





Ocean Winds selected this port as the service and operations base for their **500 MW** wind project on the Polish coast.

They are developing land and functional service concepts for CTV unit operations.





A tender has been announced for renovating the Ustka seaport entrance to support a service terminal for PGE and RWE offshore wind farms.

The project, which includes breakwater and quay renovations and groyne modernization, is scheduled to be completed by Q1 2026.

RWE

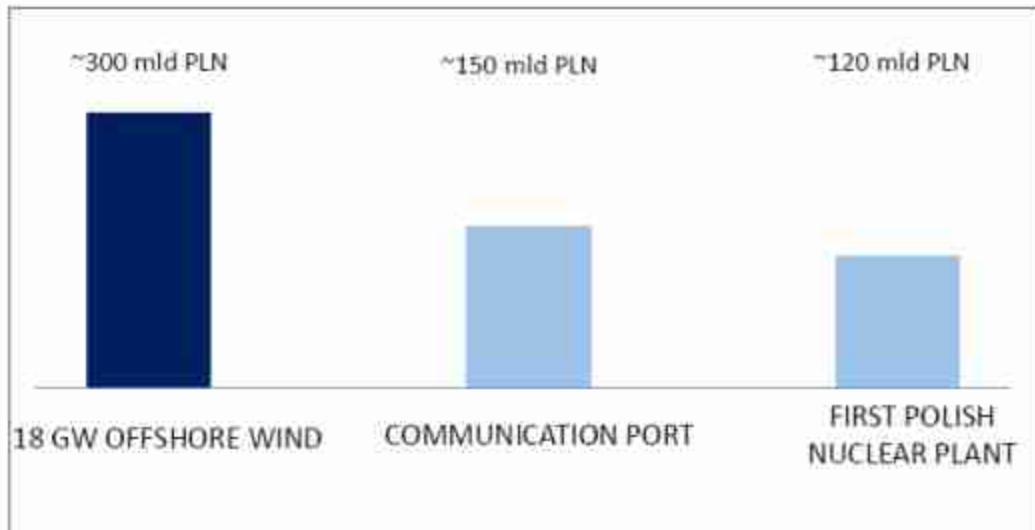


Source: Concept of PGE service center planned in Ustka



OFFSHORE WIND MEANS HUGE OUTLAYS AND REVENUE POTENTIAL FOR COMPANIES

THE CONSTRUCTION OF OFFSHORE WIND FARMS IN POLAND IS THE LARGEST INVESTMENT PROGRAM IN DECADES, ALLOWING ENTREPRENEURS TO GENERATE REVENUES OF UP TO 20 BILLION ON AVERAGE PER YEAR





Specialized vessels

cable layers

HL Jack-ups, PSV, OSV

LNG-powered vessels

Maritime constructions

hydrotechnical constructions

rotor sail elements

steel structures

Offshore components

foundations

substations

other offshore constructions



REMONTOWA
HOLDING



GRI

Renewable
Industries



SAAB

DAMEN

RelyOn Nutec
SHIP SAFETY

SIEMENS Gamesa
RENEWABLE ENERGY



StoGda

TAKE A SAFE COURSE!



KONGSBERG



enamor
35



MAG
OFFSHORE



SHEFFIELD
GREEN



AkerSolutions





Baltic Industry Group build sea substation for Baltic Power project

GRI Renewable Industries, S.L - wind tower factory in Gdańsk

Production is expected to start in may 2025 and 500 new jobs will be created.





BALTEXPO 2025 CONFERENCE

The **BALTEXPO 2025** trade fair will also be accompanied by a conference featuring discussion panels, debates, and expert presentations. The conference will combine topics on the development of the **maritime economy, investments, and innovations** with key issues of **security, defense, and critical infrastructure**. The schedule of topics for each day is subject to change.



DAY 1

- OPENING DEBATE: European Union maritime industrial strategy
- DEBATE: Maritime security national security
- The „Marek” Project

DAY 2

- Shipbuilding Industry
- Baltic Ports – Port Security Strategies
- The Norwegian as an Export Product
- ESG in the Maritime Economy

DAY 3

- Critical Infrastructure Security
- Investments in Port Infrastructure – Current and Planned
- The role of submarines in ensuring security in maritime areas
- Financing

BALTEXPO



6-8.10.2025



BALTIC PORTS
ORGANIZATION



URZĄD MARSZAŁKOWSKI
WOJEWÓDZTWA POMORSKIEGO

Thank you for you attention

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